

Investment Ideas

(Reach out to your relationship manager or investment specialist if you wish to act on these ideas.)

PESO DENOMINATED

DOLLAR DENOMINATED

lssuer	Coupon	Maturity/Call Date	YTM	Bond	Coupon	Maturity/Call Date	ΥТМ
Hyundai Capital America (HYNMTR)	5.500%	30-Mar-26	4.828%	RTB 5-13	2.625%	12-Aug-25	5.675%
Kingdom of Saudi Arabia (KSA)	5.125%	13-Jan-28	4.876%	RTB 5-15	4.875%	04-Mar-27	5.860%
Security Bank Corp (SECBPM)	5.500%	14-May-29	5.137%	RTB 5-17	6.125%	22-Aug-28	6.010%
SM Investments Corp (SMPM)	5.375%	24-Jun-29	5.470%	RTB 5-18	6.250%	28-Feb-29	6.065%
Republic of the Philippines (ROP)	4.375%	05-Mar-30	5.020%	FXTN 20-17	8.000%	19-Jul-31	6.150%

Gross of 20% withholding tax

NOTES: Rates are indicative as of the previous banking day, January 24, 2025. Volume subject to availability for bonds. Rates are exclusive of fees and charges (gross).

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OVERWEIGHT 4.1% of PSEi

Manila Electric Company (MER)

Volatility continues to jolt the markets, prompting investors to adopt a risk-off position. As such, MER is favored for its attractive dividend yield and low beta, making it an ideal defensive play to weather the ongoing market uncertainties.

NEUTRAL 2.5% of PSEi

UNDERWEIGHT

1.6% of PSEi

Aboitiz Equity Ventures (AEV)

With nearly 65% of its EBITDA generated by its power segment, Aboitiz Power (AP), AEV shares some characteristics of a utility firm. Also, AEV trades relatively cheaper than AP, making it a preferred choice. However, its price trend suggests a cautious approach.

JG Summit Holdings (JGS)

Falling sharply by over 54% from its 52-week high, the conglomerate continues to harbor much of the market's pessimism. Additionally, the anticipation of JGS being moved to the MSCI Small Cap Index from the more closely followed MSCI Philippines Index has not helped.

Source: Metrobank Trust Banking Group

Index weights as of 17 January 2024

METRO UNIT PAYING FUND

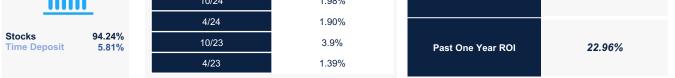
Intends to provide income and capital appreciation by investing in fixed income instruments and PSE-listed preferred shares

Sector Allocation (As of December 27, 2024	Editoo	t Payout vember 2024)	Fund Performance (As of December 27, 2024)		
	DATE	PAYOUT		0.46%	
	11/16/24	1.02%	Year to Date ROI		
Gov't Securities 52.93	8/16/24	1.30%		0.55%	
Time Deposit 17.55	% 5/17/24	1.09%	Past One Year ROI		
Corporate Bonds 17.46 Stocks 12.06		1.16%	Fast One Teal ROI		

METRO HIGH DIVIDEND YIELD UNIT PAYING FUND

Intends to provide income and capital appreciation by investing in PSE-listed stocks which gives out returns through distribution of cash and dividends

Sector Allocation (As of December 27, 2024)			Payout		Fund Performance		
		(As of Nove	ember 2024)	(As of December 27, 2024)			
		DATE	PAYOUT	Year to Date ROI	20.92%		
		10/24	1.98%		23.0270		



Source: Metrobank Trust Banking Group

Being an investment product, there is no guaranty on the principal and income of the investments. UITFs are governed by BSP regulations but are not deposit products, hence are not covered by the PDIC

Find out more

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